



Legacy Gift Confirmation

I / We, _____, of _____, _____ confirm that I / we have provided for my / our commitment to
(Name) (City) (State)

the LIFE & LEGACY Program for the benefit of the following organization(s):

I have provided for this gift within my estate and confirm that I have made the appropriate arrangements to assure that this will be accomplished on or about the time of my passing. I have currently provided that my commitment will be realized through:

- Bequest in Will
- Beneficiary of a Life Insurance Policy
- Beneficiary of a Retirement Plan
- Donor Advised Fund at the Jewish Community Foundation of Greater Mercer
- Donor Advised Fund (held at: _____)
- Gift to Endowment Fund
- Charitable Trust
- Charitable Gift Annuity
- Other (Please provide specifics)

I am pleased to be able to support the Jewish community through my legacy gift. The approximate value of my commitment will be

\$ _____ or _____ % of my / our estate.

Donor Signature Date

Donor Signature Date

Assistance to provide for my legacy commitment given by (Please designate adviser):

My estate planning attorney is: _____ Phone: _____

My financial planner is: _____ Phone: _____

LIFE & LEGACY is sponsored and presented by the Jewish Federation of Somerset, Hunterdon & Warren Counties in partnership with Jewish Community Foundation of Greater Mercer (JCFGM) and the Harold Grinspoon Foundation. JCFGM engages, educates, and inspires generations of givers throughout our Jewish community. **Please call (908) 758-2001 or visit FoundationJewish.org with any questions about making your legacy a reality.**

PLEASE COMPLETE & RETURN THIS FORM TO:

Robin Wishnie, Jewish Federation of Somerset, Hunterdon & Warren Counties
775 Talamini Road, Bridgewater, NJ 08807