

My Promise

"Wealth may last a lifetime. A legacy of good deeds lasts forever."

In the tradition of those who came before me, I affirm that I am providing for the future needs of our local Jewish community through a legacy gift, as described here. While not a legal document, this commitment indicates my heartfelt promise to provide for the support of the Jewish charitable causes that are important to me. By creating my Jewish legacy, I will be leaving a meaningful imprint on our community for generations to come.



It is with deep satisfaction and an abiding commitment to my community that I sign this declaration in order to provide for future generations and assure continuity of services and programs in our Jewish community.

Please Choose One:

- I / We have included a legacy gift for the Jewish community in my / our estate plan.
- I / We will leave a legacy gift and will formalize my / our gift within the next few months.

Name _____ Date of Birth _____

Additional Name _____ Date of Birth _____

Address Line 1 _____

Address Line 2 _____

City _____ State _____ Zip _____

Home Phone _____ Mobile Phone _____

Email _____

It is my / our desire that the following partner organization(s) benefit from my / our gift:

- Chabad of Greater Somerset County (Basking Ridge, NJ)
- Congregation B'nai Israel (Basking Ridge, NJ)
- Congregation Kehilat Shalom (Belle Mead, NJ)
- Flemington Jewish Community Center (Flemington, NJ)
- Jewish Center of Northwest Jersey (Washington, NJ)
- Jewish Family Service of Somerset, Hunterdon, and Warren Counties
- Jewish Federation of Somerset, Hunterdon, and Warren Counties
- Or Chadash (Flemington, NJ)
- Shimon and Sara Birnbaum Jewish Community Center (Bridgewater, NJ)
- JCC Camp Ruach (Bridgewater, NJ)
- Temple Beth-El (Hillsborough, NJ)
- Temple Sholom (Bridgewater, NJ)
- Other: _____

My / our gift to the Jewish community will be completed through a...

- Bequest in my / our will(s)
- Beneficiary designation in an IRA / other retirement plan
- Cash
- Charitable Gift Annuity
- Charitable Remainder Trust
- Distribution from my / our Trust
- Donor Advised Fund at the Jewish Community Foundation of Greater Mercer
- Other Donor Advised Fund
- Gift of real estate, securities, or other property
- Gift of Life Insurance
- Other: _____

(Optional)

I / We intend to leave the following dollar amount or percentage of my / our estate / inheritable assets / cash

Number: _____ (indicate whether dollars or percentage)

(Optional)

I / We permit my / our name(s) and / or photographs to be included in materials to inspire and encourage others to make commitments to Jewish causes for the future.

I / We prefer to remain anonymous.

I / We understand that my / our commitment is not a legal obligation and can be changed at my / our discretion.

Signature - Enter your full name(s)

Today's Date _____

Disclaimer: *Neither the Jewish Federation of Somerset, Hunterdon, and Warren Counties, the Jewish Community Foundation of Greater Mercer, nor its partner agencies are engaged in rendering legal or tax advisory services. Individuals considering gifts to the Jewish Community Foundation of Greater Mercer or its partner agencies should obtain the services of a financial advisor, such as an attorney, a certified public accountant, a certified financial planner, and / or a chartered life underwriter.*

PLEASE SEND TO

Jerry Starr, Executive Director
Jewish Family Services of Somerset, Hunterdon, and Warren Counties
150-A West High Street
Somerville, NJ 08876